

# *Ocean Rate Bulletin*



## **Frozen Beef Primals:**

### **Total TEU/FEU:**

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2003.

### **Market Share-April:**

Each carrier's current market share is based on the number of containers shipped during April, 2003. Source: PIERS, April, 2003.

### **Market Share-CY 2003:**

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for June 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by "meat, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 1.0 \ 1.4

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	69%	21										
Evergreen	0%	31%	26	\$3,250 <sup>19</sup>	\$230 <sup>19</sup>	\$40							\$3,520

Average Container Rate

<sup>19</sup> Rate is per package

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 156.0 \ 1,107.4

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	35%	64%	12	\$3,160 <sup>1</sup>	\$230 <sup>1</sup>								\$3,390
Evergreen	26%	6%	20	\$2,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$2,870
Yang Ming	18%	10%	11										
Hanjin	13%	9%	11	\$230	\$12	\$40			\$46			18 KT	\$5,224
COSCO	3%	0%	12	\$4,450 <sup>1</sup>	\$230 <sup>1</sup>								\$4,680 <sup>2</sup>
Maersk-SeaLand	1%	1%	15	\$3,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,870
NYK Line	1%	1%	12	\$166	\$12	\$40		\$34				20 KT	\$4,270 <sup>2</sup>
CMA-CGM	1%	0%	14	\$2,400 <sup>1</sup>	\$230 <sup>1</sup>			\$520					\$3,150
K Line	1%	0%	13	\$140	\$12				\$46			18 KT	\$3,564
MOL	1%	2%	12	\$3,400 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,670
P&O Nedlloyd	0%	5%	15	\$185	\$12							18 KT	\$3,546

Average Container Rate \$3,591

<sup>1</sup> Rate is per container

<sup>2</sup> Rate is based on a CY-CY movement, not CFS-CY

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 61.6 \ 451.1

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	23%	20%	15	\$230	\$12	\$40			\$46				\$5,224
COSCO	20%	15%	16	\$172	\$12							23.5 KT	\$4,324
Yang Ming	16%	15%	16										
APL	13%	4%	14	\$181	\$12							21 KT	\$4,053
Maersk-SeaLand	7%	11%	20	\$3,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,870
MOL	5%	4%	14										
P&O Nedlloyd	5%	1%	14	\$152	\$12							21 KT	\$3,444
NYK Line	5%	14%	13	\$202	\$12	\$40			\$46			18 KT	\$4,720
Hyundai	3%	9%	14	\$243	\$12							18 KT	\$4,590
OOCL	3%	3%	13										

Average Container Rate \$4,489

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 18.6 \ 83.5

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	48%	46%	11	\$3,400 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,670
K Line	22%	24%	16	\$263	\$14				\$46			18 KT	\$5,814
COSCO	20%	7%	20	\$320	\$12							18 KT	\$5,976 <sup>2</sup>
Hyundai	11%	2%	16	\$286	\$12							18 KT	\$5,364
Yang Ming	0%	10%	16										
MOL	0%	6%	16										

Average Container Rate \$4,772

<sup>1</sup> Rate is per container

<sup>2</sup> Rate is based on a CY-CY movement, not CFS-CY

# ***Ocean Rate Bulletin***

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

*Monthly Market Share For: April 2003*

Month\Year 6.0 \ 49.9

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	67%	24%	29										
Evergreen	33%	76%	26	\$3,250	\$230	\$40							\$3,520
<i>Average Container Rate</i>													\$3,520

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 108.5 \ 498.2

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	35%	23%	13										
Maersk-SeaLand	15%	13%	20	\$3,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40	4%						\$4,014
Hyundai	11%	17%	13	\$160	\$12							21 KT	\$3,612
Evergreen	9%	15%	17	\$2,600	\$230	\$40							\$2,870
K Line	9%	7%	14	\$118	\$12				\$46			18 KT	\$3,168
NYK Line	6%	5%	11	\$148	\$12				\$46			21 KT	\$4,326
Hanjin	6%	4%	13	\$199	\$12	\$40	4%					19 KT	\$4,200
P&O Nedlloyd	4%	1%	12										
COSCO	3%	2%	15	\$170	\$12							21 KT	\$3,822
Yang Ming	2%	9%	13										
MOL	2%	2%	13										

Average Container Rate \$3,660

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 4.0 \ 20.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	40%	14										
Hatsu Marine Ltd.	50%	10%											
K Line	0%	20%	19	\$253	\$12							21 KT	\$5,565
Yang Ming	0%	20%	17										
Evergreen	0%	10%	21	\$3,250 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,520

Average Container Rate

<sup>1</sup> Rate is per container



# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 3.0 \ 13.6

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	36%	17										
Maersk-SeaLand	0%	34%	24	\$4,000 <sup>1</sup>	\$230 <sup>1</sup>	\$40	10%						\$4,670
Hyundai	0%	15%	22	\$285	\$12		10%					20 KT	\$6,510
K Line	0%	15%	19	\$257	\$14		10%		\$46			18 KT	\$6,169

Average Container Rate

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: April 2003

Month\Year 1,530.8 \ 5,362

Month\Year

1,530.8 \ 5,362

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	25%	20%	10	\$406	\$12		44%		\$46			18 KT	\$11,603
MOL	16%	17%	11	\$3,400 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$3,670
Hanjin	15%	16%	9	\$225	\$12	\$40	44%		\$46			18 KT	\$6,916
NYK Line	10%	8%	10	\$156	\$12				\$46			20 KT	\$4,280
COSCO	10%	8%	12	\$169	\$12							20 KT	\$3,620
Maersk-SeaLand	5%	11%	11	\$3,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40	44%						\$5,454
Evergreen	5%	5%	14	\$2,600 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$2,870
P&O Nedlloyd	5%	4%	12	\$149	\$12	\$40	44%					15 KT	\$4,118
OOCL	4%	3%	10	\$1,900 <sup>1</sup>	\$230 <sup>1</sup>	\$40							\$2,170
APL	3%	3%	10	\$203	\$12		44%						\$5,478
Yang Ming	2%	3%	10										
Hatsu Marine Ltd.	1%	0%											

Average Container Rate \$6,354

<sup>1</sup> Rate is per container